

**Current report no. 1/2009 dated January 2<sup>nd</sup>, 2009**

**Subject: Announcement of the Operations Department of the National Depository for Securities concerning the registration of shares of Mercor SA**

The Board of Directors of Mercor SA hereby announces that on January 2<sup>nd</sup>, 2009 it received an Announcement of the Operations Department of the National Depository for Securities according to which pursuant to the December 22<sup>nd</sup>, 2008 Resolution No. 696/08 of the National Depository for Securities it was decided that:

- 1) *The National Depository for Securities shall include 1,423,503 (one million four hundred twenty three thousand five hundred and three) ordinary bearer shares CC series of MERCOR SA with face value amounting to 0.25 zloty (twenty five grosz) each issued pursuant to the July 21<sup>st</sup>, 2008 Resolution no. 13/2008 of the Board of Directors of Mercor SA, and awarded the code PLMRCOR00016 on condition of withdrawal made by the company in the regulated market where other shares of this company with the code PLMRCOR0016 have been introduced, save for section 2.*
- 2) *Shares referred to in section 1 shall be registered with the National Depository for Securities within three days from Mercor SA submitting with the National Depository documents confirming the decision of introducing these shares into trade in the regulated market where other shares of the company marked with the code PLMRCOR00016 have been introduced by the company operating in this market, no sooner however than on the date referred to in the decision of introducing registered shares into trade in this market.*

On January 6<sup>th</sup>, 2009, the following securities shall be entered with the National Depository:

Issuer	MERCOR SA
ISIN	PLMRCOR00016
Number of registered shares	1,423,503 shares
Total number of securities after registration	15,658,535

Legal basis:

Regulation of the Minister of Finance, Stock Exchange Art. 34 section 1 item 1